Pre-Proposal Conference:

RFP-2340 General Environmental Services Consultant

August 9, 2022 10 a.m. PORT HOUSTON



AGENDA

- 1. Pre-Proposal Conference House Rules
- 2. Introductions
- 3. Business Equity
- 4. Procurement Services
- 5. Selection Criteria
- 6. Project Scope
- 7. Questions



PRE-PROPOSAL CONFERENCE HOUSE RULES

- Attendees will begin the meeting in listen-only mode.
- There will be a Q&A session at the end of today's presentation.
- If you have any questions during the presentation, you may submit your Questions through the WebEx Q&A feature and they will be addressed at the end of the presentation.
- This presentation recording will be posted on the BuySpeed homepage under "Pre-Bid/Proposal Conference Information."



PHA Personnel:

Ryan Dixon – Lead Environmental Compliance Coordinator Yvette Camel-Smith – Director, Procurement Tanika Chukwumerije – Procurement Contract Manager Gilda Ramirez – Director, Business Equity Brenda Ruiz – Business Equity Manager



PORT COMMISSION



Ric Campo
Chairman of the Port Commission



Dean E. Corgey
Commissioner



Roy D. Mease Commissioner



Clyde Fitzgerald
Commissioner



Wendy Montoya Cloonan *Commissioner*



Stephen H. DonCarlos
Commissioner



Cheryl D. Creuzot
Commissioner





BUSINESS EQUITY S/MWBE INITIATIVE

- Business Equity Division provides
 resources to small, minority- and woman-owned
 businesses (S/MWBE) seeking to participate in Port
 Houston procurements and contracts.
- Port Houston promotes business opportunities for all sectors of the community and recognizes the importance of vendor and suppler diversity in its contracts.
- Port Houston has established an organizational 35% Small Business participation goal and a 30% Minorityand Woman Business Enterprise (MWBE) aspirational goal.





BUSINESS ENTERPRISE DEFINITIONS

Small Business Enterprise (SBE)

- Gross revenues or number of employees, averaged over the past three years does not exceed the size standards defined by SBA.
- The net worth of the owner must be less than \$1.32 million, excluding the owner's primary residence and assets of the business.

Minority Business Enterprise (MBE)

- At least 51% Owned by one or more Minority Individuals, or at least 51% of the equity is Owned by one or more Minority Individuals.
- Both the management and daily business operations are carried out and controlled by one or more of the Minority Individuals who own it.

Woman-Owned Business Enterprise (WBE)-

- At least 51% Owned by one or more Women, or at least 51% of the equity is Owned by one or more Women
- Both the management and daily business operations are carried out and controlled by one or more of the Women who
 own it.



CERTIFYING PARTNERS

Small and M/WBEs must meet certain criteria and be certified with one of the following partner agencies:

- City of Houston *
- Houston Minority Supplier Development Council
- METRO *
- National Minority Supplier Development Council & Affiliates
- Small Business Administration 8(a) *
- South Central Texas Regional Certification Agency SCTRCA *
- Texas Comptroller of Public Accounts HUB Certification
- Texas Department of Transportation TxDOT *
- Women's Business Enterprise Alliance
- Women's Business Enterprise National Council & Affiliates – WBENC





















OF HOUSTO

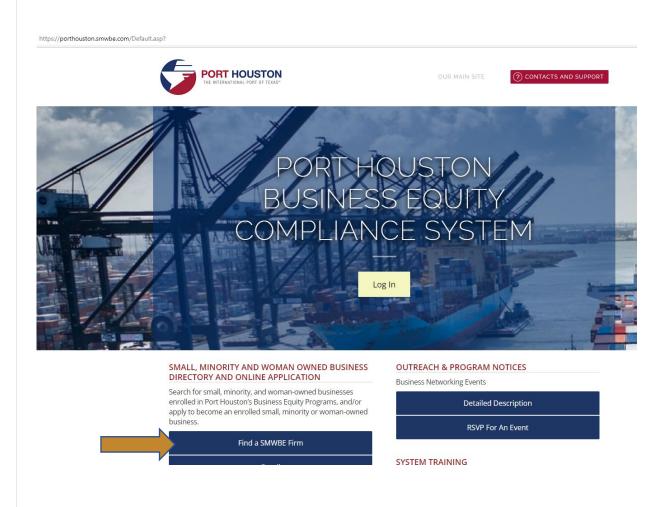
^{*} No fee to apply

PORT HOUSTON S/MWBE ENROLLMENT DIRECTORY

How do I identify Port Houston enrolled small, minority- and woman-owned businesses (S/MWBE)?

Search for businesses in 2 easy steps:

- 1. Visit https://porthouston.smwbe.com Under the section on the left labeled Small, Minority and Woman Owned Business Directory and Online Application select the blue button labeled, "Find a S/MWBE Firm".
- 2. You will need to complete at least one of the fields in the popup window titled, Port Houston S/MWBE Enrollment Directory and Search





BUSINESS EQUITY CONTRACT REQUIREMENTS

This project has a SB-Prime Basis 5 points.



TIPS TO INCREASE PARTICIPATION

- Establish relationships with S/MWBE's in advance
- Assuring that S/MWBEs are solicited whenever they are potential sources;
- Subdivide the work, when economically feasible, into smaller tasks or quantities to permit maximum participation by S/MWBE's;
- Use the Port of Houston Directory.
- Advertise opportunities
- Use the services and assistance, as appropriate, of such organizations as the Small Business Administration and the Minority Business Development Agency of the Department of Commerce.
- What subcontractors have you done business in the past and do they qualify?





PROCUREMENT

- No Contact Period No communication between interested vendors and Port Houston staff during the active period.
 - Technical questions should be submitted via BuySpeed
 - Last day to submit questions: 7 days before due date (8/31/2022)
- Responses are due no later than 11 a.m. on 9/7/2022
- Proposals must be submitted electronically via email to: <u>procurementproposals@porthouston.com</u>
- Use forms in the package
- Anticipated award date: 10/27/2022



EVALUATION CRITERIA

Port Houston will select the provider of the services offering the **best value** to Port Houston. The criteria and relative weights that will be considered by Port Houston in evaluating each Response are as follows:

Evaluation Criteria	Relative Weight (%)
Price	30
Respondent	35
Benefit to Port Authority	25
Overall Compliance with Port Houston Policies	5
Small Business Participation	5



DOCUMENT CHECKLIST

Proposal Response form: (Page 16 of Solicitation Package)

Page 2 of the Proposal Response Form – Required Attachments



PORT OF HOUSTON AUTHORITY

Proposal Response

PURCHASE OF THREE DOCKSIDE ELECTRIC CONTAINER CRANES FOR WHARVES NOS. 2 AND 6 AT BAYPORT CONTAINER TERMINAL

For detailed instructions regarding the completion of this Proposal Response form and other related forms, or the submission, evaluation, or ranking of proposals or bids, see Instructions to Respondents.

If Respondent Company Business Entity is privately held, please list all equity owners and their contact information: (If not enough room, list on separate sheet)	Name	Address	Telephone

Part C: Response Attachments

Complete and attach the following required documents to the Proposal Response in the order listed below. All required attachments are due to be submitted as one package by the Response Due Date. Regardless of delivery method or circumstance, any Response received after the specified time and date will be returned to the Respondent unopened. Any Response submitted using forms other than those provided by PHA, when such forms are provided, or excluding any of the documentation requested, may be rejected by PHA.

Attach to Response	Attachment No.	Attachment Name[1]
$\boxtimes \setminus$	Attachment 01	Price Form, including Price Exhibit
	Attachment 02	Services Experience Form
	Attachment 03	Professional References Form
	Attachment 04	Background Information Form
	Attachment 05	Additional Response Submittals – High Tech Equipment*
	Attachment 06	Disclosure of Former Port Authority Employees Form
\boxtimes	Attachment 07	Work Breakdown Form
\boxtimes	Attachment 08	Small, Minority-and Women-Owned Business Enterprise Plan
	Attachment 09 Attachment 10	Small, Minority-and Women-Owned Business Enterprise Participation Letter of Intent NOT USED
	Attachment 11	Safety Record Data Form
	Attachment 12	Conflict of Interest Questionnaire
		Port of Houston Authority Bid/Proposal Security Form Other

[1]: Except where noted otherwise by ***, each attachment submitted must be on the Port of Houston Authority form included in the proposal documents.



SCOPE OF WORK

Key Requirements:

APPENDIX A

SERVICES

Consultant shall provide technical expertise and field assistance to the staff of the Port Authority's Environmental Affairs Department EAD, as requested and assigned by the staff of EAD on an asneeded basis. EAD staff and Consultant will determine the scope of work and completion time for each assigned task and/or project. Consultant must assign staff qualified to perform the work suited to the specific scope of each assigned task and/or project. Consultant shall provide consulting services to EAD on an as needed basis relating to general environmental matters including without limitation the following services:

- Assisting with regulatory review and permitting
- · Advising on local, state, and federal environmental regulations
- Assisting with asbestos, mold, and lead base paint management
- Assisting with industrial hygiene management
- Conducting environmental site assessments
- Conducting facility investigations and audits
- Conducting field studies and inspections
- Conducting soil, water, and groundwater sampling for site remediation
- Review and/or draft documents to be submitted to regulatory agencies
- Provide regulatory audit support
- Identifying and assisting in securing grant funding for projects
- Assisting with environmental project management
- · Advising on the environmental management system
- Advising, assisting and drafting documents centered on sustainability
- Maintaining and keeping current the EAD database, which includes correspondences, reports, and other EAD documents
- · Assisting with other activities related to environmental issues as directed by EAD staff



SCOPE OF WORK

Key Requirements:

Sample Tasks (for comparison purposes only)

The Proposer must provide a response to the described Sample Tasks, for comparison purposes only. The response will assist in evaluating proposals and determining the best value to the PHA.

The Proposer should respond to the sample task as if it were an actual task under the contract. The response should include, at a minimum, proposed personnel identified by title, work tasks assigned to identified personnel, hours of work, rate schedule of proposed personnel based on title, other associated costs, including but not limited to travel expenses, and a total cost of work.

Proposer should clearly describe all associated costs and assumptions.

Sample Task (1) Description:

The Port Authority will need two composite samples from an excess soil stockpile of sixty cubic yards at a Barbour's Cut Terminal construction site. A determination will be needed to identify whether if the soil stockpile is a Class 1 waste or if the stockpile is acceptable for commercial/industrial reuse.

Please provide a cost estimate for the sampling event and determination report. PHA will pay the laboratory costs under a separate contract. Consultant should not include laboratory costs in its estimate.

Sample Task (2) Description:

The Port Authority is requesting a wetlands and waters of the U.S. delineation for a 5-acre tract of land located at the Bayport Terminal to investigate potentially jurisdictional wetlands in order to support potential Section 404 permitting requirements for an industrial site development. This undeveloped tract of land is accessible by a major road.

Please provide a cost estimate for site investigation and delineation report.

Additional Materials

Proposer may attach other materials considered relevant to each Proposal.



Procurement Services

Email: procurement@porthouston.com

Phone: (713) 670- 2464

QUESTIONS?

PORT HOUSTON

