Pre-Proposal Conference:

CSP-2300 Construct Maintenance Complex at Barbours Cut Terminal

July 19, 2022 9 a.m. PORT HOUSTON



AGENDA

- 1. Pre-Proposal Conference House Rules
- 2. Introductions
- 3. Business Equity
- 4. Procurement Services
- 5. Selection Criteria
- 6. Project Scope
- 7. Questions



PRE-PROPOSAL CONFERENCE HOUSE RULES

- Attendees will begin the meeting in listen-only mode.
- There will be a Q&A session at the end of today's presentation.
- If you have any questions during the presentation, you may submit your Questions through the WebEx Q&A feature and they will be addressed at the end of the presentation.
- This presentation recording will be posted on the BuySpeed homepage under "Pre-Bid/Proposal Conference Information."



PHA Personnel:

Roger H. Hoh, P.E. – Director, PCM
Jessica Shambra – Project Manager
Alex Lion – Construction Manager
Yvette Camel-Smith – Director, Procurement
Tanika Chukwumerije – Procurement Contract Manager
Gilda Ramirez – Director, Business Equity
Brenda Ruiz – Business Equity

Non-PHA Personnel:

Robert Rocha – Harris County Wage Rate Monitor



PORT COMMISSION



Ric Campo
Chairman of the Port Commission



Dean E. Corgey
Commissioner



Roy D. Mease Commissioner



Clyde Fitzgerald
Commissioner



Wendy Montoya Cloonan
Commissioner



Stephen H. DonCarlos
Commissioner



Cheryl D. Creuzot
Commissioner



Harris County Wage Rate Compliance & Requirements:

- Attendance at pre-bid/proposal meetings and preliminary meetings
- Review and approve weekly certified payroll records
- Monitor wage rate compliance
- Review claims of non-compliance from the field and recommend appropriate responses as required or permitted under the Wage Scale Act





BUSINESS EQUITY S/MWBE INITIATIVE

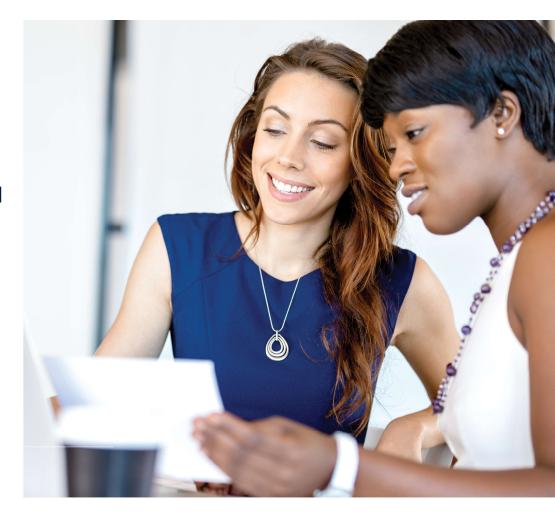
- Business Equity Division provides resources to small, minority- and woman-owned businesses (S/MWBE) seeking to participate in Port Houston procurements and contracts.
- Port Houston promotes business opportunities for all sectors of the community and recognizes the importance of vendor and suppler diversity in its contracts.
- Port Houston has established an organizational 35% Small Business participation goal and a 30% Minorityand Woman Business Enterprise (MWBE) aspirational goal.





BUSINESS EQUITY

All dollars awarded and committed to enrolled S/MWBEs count towards Port Houston's S/MWBE goals regardless of whether the individual solicitation includes criteria for small, minority, woman-owned business participation.





BUSINESS EQUITY DEFINITIONS

Small Business Enterprise (SBE)

- Gross revenues or number of employees, averaged over the past three years does not exceed the size standards defined by SBA.
- The net worth of the owner must be less than \$1.32 million, excluding the owner's primary residence and assets of the business.

Minority Business Enterprise (MBE)

- At least 51% Owned by one or more Minority Individuals, or at least 51% of the equity is Owned by one or more Minority Individuals.
- Both the management and daily business operations are carried out and controlled by one or more of the Minority Individuals who own it.

Woman-Owned Business Enterprise (WBE)-

- At least 51% Owned by one or more Women, or at least 51% of the equity is Owned by one or more Women
- Both the management and daily business operations are carried out and controlled by one or more of the Women who own it.



CERTIFYING PARTNERS

Small and M/WBEs must meet certain criteria and be certified with one of the following partner agencies:

- City of Houston *
- Houston Minority Supplier Development Council
- METRO *
- National Minority Supplier Development Council & Affiliate
- Small Business Administration 8(a) *
- South Central Texas Regional Certification Agency SCTRCA*
- Texas Comptroller of Public Accounts HUB Certification
- Texas Department of Transportation TxDOT *
- Women's Business Enterprise Alliance
- Women's Business Enterprise National Council & Affiliates WBENC



















Local Presence

- Harris
- Montgomery
- Waller
- Ft. Bend
- Brazoria
- Galveston
- Chambers
- Liberty



^{*} No fee to apply

PORT HOUSTON S/MWBE ENROLLMENT DIRECTORY

How do I identify Port Houston enrolled small,

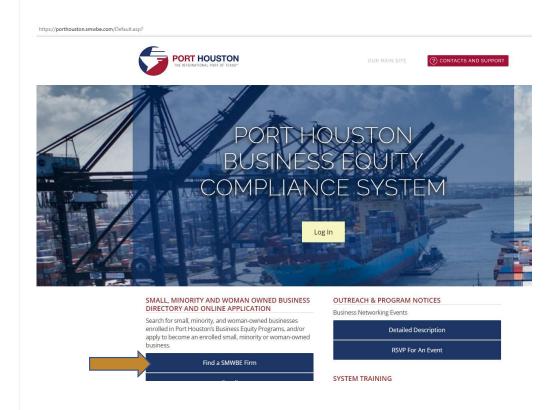
minority- and woman-owned businesses (S/MWBE)?

Search for businesses in 2 easy steps:

1. Visit https://porthouston.smwbe.com
Under the section on the
left labeled Small, Minority and Woman
Owned Business
Directory and Online Application select the
blue button labeled.

"Find a S/MWBE Firm".

2. You will need to complete at least one of the fields in the popup window titled, Port Houston S/MWBE Enrollment Directory and Search.





BUSINESS EQUITY CONTRACT REQUIREMENTS

 20% Small Business Enterprise (SBE) participation, 5 points relative weight



TIPS TO INCREASE PARTICIPATION

- Establish relationships with S/MWBE's in advance
- Assuring that S/MWBEs are solicited whenever they are potential sources;
- Subdivide the work, when economically feasible, into smaller tasks or quantities to permit maximum participation by S/MWBE's;
- Use the Port of Houston Directory.
- Advertise opportunities
- Offer assistance and use the services and assistance, as appropriate, of such organizations as the Small Business Administration and the Minority Business Development Agency of the Department of Commerce.
- What subcontractors have you done business in the past and do they qualify?





PROCUREMENT

- No Contact Period No communication between interested vendors and Port Houston staff during the active period.
 - Technical questions should be submitted via BuySpeed
 - Last day to submit questions: 7 days before due date (8/3/2022)
- Responses are due no later than 11 a.m. on 8/10/2022
- Proposals must be submitted electronically via email to: <u>procurementproposals@porthouston.com</u>
- Use forms in the package
- Anticipated award date: 9/27/2022



EVALUATION CRITERIA

Port Houston will select the provider of the services offering the **best value** to Port Houston. If the Respondent meets the **minimum 20% SB participation** (or provides adequate documentation of Good Faith Efforts), then the response package will be evaluated based on the following criteria and relative weights.

Evaluation Criteria	Relative Weight (%)
Price	45
Respondent	40
Benefit to Port Authority	10
Overall Compliance with Port Houston Policies	5



DOCUMENT CHECKLIST

Proposal Response form: (Page 32 of Solicitation Package)

Page 2 of the Proposal Response Form – Required Attachments



PORT OF HOUSTON AUTHORITY

Proposal Response

PURCHASE OF THREE DOCKSIDE ELECTRIC CONTAINER CRANES FOR WHARVES NOS. 2 AND 6 AT BAYPORT CONTAINER TERMINAL

For detailed instructions regarding the completion of this Proposal Response form and other related forms, or the submission, evaluation, or ranking of proposals or bids, see Instructions to Respondents.

Respondent Company Business	Name	Address	Telephone
eld, please list all		3	
heir contact information:			
lf not <mark>enough room,</mark> ist on separate iheetj			

Part C: Response Attachments

Complete and attach the following required documents to the Proposal Response in the order listed below. All required attachments are due to be submitted as one package by the Response Due Date. Regardless of delivery method or circumstance, any Response received after the specified time and date will be returned to the Respondent unopened. Any Response submitted using forms other than those provided by PHA, when such forms are provided, or excluding any of the documentation requested, may be rejected by PHA.

Attach to Response	Attachment No.	Attachment Name(1)
$\bowtie \setminus$	Attachment 01	Price Form, including Price Exhibit
\boxtimes	Attachment 02	Services Experience Form
\boxtimes	Attachment 03	Professional References Form
⋈	Attachment 04	Background Information Form
\boxtimes	Attachment 05	Additional Response Submittals – High Tech Equipment*
\boxtimes	Attachment 06	Disclosure of Former Port Authority Employees Form
\boxtimes	Attachment 07	Work Breakdown Form
\boxtimes	Attachment 08	Small, Minority-and Women-Owned Business Enterprise Plan
\boxtimes	Attachment 09	Small, Minority-and Women-Owned Business Enterprise Participation Letter of Intent
	Attachment 10	NOT USED
\boxtimes	Attachment 11	Safety Record Data Form
\boxtimes	Attachment 12	Conflict of Interest Questionnaire
		Port of Houston Authority Bid/Proposal Security Form
		Other
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[1]: Except where noted otherwise by ***, each attachment submitted must be on the Port of Houston Authority form included in the proposal documents.



OVERALL SCOPE OF PROJECT

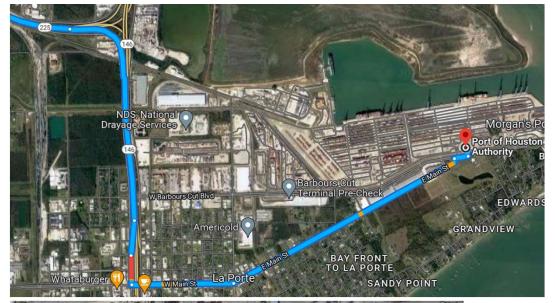


Project Site Visit

- Today, 7/19 at **1:30pm**
- Address:
 1515 E Barbours Cut Blvd
 La Porte, TX 77571

(PHA Operations Building)

- Port personnel will meet contractors at the building and lead vehicles to project site
- Hi-vis vests and hard hats required







Procurement Services

Email: procurement@porthouston.com

Phone: (713) 670- 2464

QUESTIONS?

PORT HOUSTON

