

**Port of Houston Authority Evaluation Form
AD&D Evaluation**

Project: RFP-36 Employee, retiree, and dependent medical and other supplemental benefits - 2017

Date: 9/1/2016 @ 1:00 P.M.

Estimate: \$3,513			SELECTION CRITERIA				Total Score	Comments
Vendor	Proposal Amount	Small Business Information SB Goal % SB Prime % SB Subs %	1 Price	2 Benefit to PHA	3 Qualifications	4 Responsiveness		
Project Relative Weight (%)			25%	40%	25%	10%	100%	
Minnesota Life 400 Robert Street North, Suite 1880 St. Paul, Minnesota 55101	\$3,513	% Goal % SB Sub	25	39	24	9	97	1. Third Lowest Price; 3 year rate guarantee 2. Excellent benefits; No benefit reduction based on age 3. Excellent reputation; References Provided 4. Thorough proposal; Compliant with most guidelines
Aetna, Inc. 4300 Centreway Place Arlington, TX 76018	\$3,513	% Goal % SB Sub	24	36	23	10	93	1. Fourth Lowest Price; 1 year rate guarantee 2. Very good benefits (comparable to current); Offers benefit reduction based on age 3. Excellent reputation; References Provided 4. Thorough proposal; Compliant with guidelines
Voya 15455 Dallas Parkway, Suite 1250 Addison, TX 75001	\$3,513	% Goal % SB Sub	25	36	21	9	91	1. Second Lowest Price; 3 year rate guarantee 2. Very good benefits (comparable to current); Offers benefit reduction based on age 3. Excellent reputation; References Not Provided 4. Thorough proposal; Compliant with most guidelines
Symetra 1600 N Collins Blvd #3000 Richardson, TX 75080	\$3,513	% Goal % SB Sub	25	35	20	9	89	1. Sixth Lowest Price; 3 year rate guarantee 2. Very good benefits (comparable to current); Offers benefit reduction based on age 3. Excellent reputation; References Not Provided 4. Thorough proposal; Compliant with most guidelines
UnitedHealthcare 5800 Granite Parkway, Suite 700 Plano, TX 75024	\$3,513	% Goal % SB Sub	25	35	20	9	89	1. Fifth Lowest Price; 2 year rate guarantee 2. Very good benefits (comparable to current); Offers benefit reduction based on age 3. Excellent reputation; References Not Provided 4. Thorough proposal; Compliant with most guidelines
Lincoln 4975 Preston Park Blvd Suite 600-W Plano, TX 75093	\$3,513	% Goal % SB Sub	25	36	19	5	84	1. Lowest Priced Proposal; 2 year rate guarantee 2. Very good benefits; Offers benefit reduction based on age 3. Excellent reputation; References Not Provided 4. Vendor compliant with few guidelines