

RFP-1170 SCORING MATRIX

Benefits and Payroll Integration Technology and Services

Estimate: \$240,000				DATE: June 27, 2019, 4:00 pm, 1st Floor Conference Room															
				Bentek Benefits Technology				McGriff Insurance Services, Inc dba Precept Insurance Solutions, LLC				PlanSource				Selerix			
Project Relative Weight				Average Team Score			Average Team Score			Average Team Score			Average Team Score						
	E1	E2	E3	71.00	E1	E2	E3	80.67	E1	E2	E3	91.33	E1	E2	E3	86.00			
Price - 30 pts				Actual Price				Actual Price				Actual Price							
Purchase Price Calculation per "Instruction to Respondents"				\$214,940.00				\$245,040.00				\$213,720.00							
				23.00				20.00				23.00				30.00			
Respondent - 20 pts																			
Quality of Respondent's goods and services - 8 pts	5.00	6.00	4.00	5.00	5.00	6.00	7.00	6.00	8.00	8.00	8.00	8.00	6.00	6.00	6.00	6.00			
Financial position and stability of Respondent - 1 pts	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00			
Respondent's Past Performance - 2 pts	2.00	1.00	2.00	1.67	2.00	2.00	2.00	2.00	2.00	1.00	2.00	1.67	2.00	1.00	2.00	1.67			
Respondent's demonstrated understanding and acceptance of the scope of work - 1 pts	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00			
Qualifications and experience of assigned personnel in services or projects like this Project - 5 pts	5.00	4.00	5.00	4.67	5.00	5.00	5.00	5.00	5.00	5.00	4.00	4.67	5.00	4.00	5.00	4.67			
Availability of other resources, including staffing capabilities and location of facilities - 3 pts	3.00	3.00	3.00	3.00	3.00	3.00	3.00	3.00	3.00	3.00	3.00	3.00	3.00	2.00	3.00	2.67			
Respondent's Safety and Environmental records - 0 pts	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
Total Average - Respondent	17.00	16.00	16.00	16.33	17.00	18.00	19.00	18.00	20.00	19.00	19.00	19.33	18.00	15.00	18.00	17.00			
Benefit to PHA - 40 pts																			
The extent to which services, including available service options and solutions proposed meet the PHA needs - 25 pts	5.00	15.00	10.00	10.00	15.00	20.00	22.00	19.00	25.00	25.00	25.00	25.00	15.00	20.00	18.00	17.67			
The anticipated cost of maintenance, including costs related to compatibility (or lack thereof) with other PHA systems, procedures, and equipment - 5 pts	5.00	4.00	3.00	4.00	5.00	4.00	5.00	4.67	5.00	5.00	5.00	5.00	5.00	5.00	4.00	4.67			
After contract support, including the availability and quality of technical support and ability to timely deliver needed services - 5 pts	5.00	5.00	5.00	5.00	5.00	5.00	5.00	5.00	5.00	5.00	5.00	5.00	5.00	5.00	5.00	5.00			
The total long-term cost to acquire goods or services - 5 pts	5.00	5.00	2.00	4.00	5.00	3.00	4.00	4.00	5.00	4.00	5.00	4.67	5.00	5.00	5.00	5.00			
Total Average - Benefit to PHA	20.00	29.00	20.00	23.00	30.00	32.00	36.00	32.67	40.00	39.00	40.00	39.67	30.00	35.00	32.00	32.33			
Overall Compliance with PHA Policies and Instructions - 10 pts																			

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Full completion of the proposal Response form and submission of the items required by the proposal documents, including, but not limited to, all items set forth in Section C of the proposal Response form, and including addenda, if any - 2 pts	1.00	2.00	1.00	1.33	2.00	2.00	2.00	2.00	1.00	2.00	2.00	1.67	1.00	2.00	1.00	1.33
Understanding and acceptance of PHA's contract requirements - 1 pts	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00
Transparency of all fees - 5 pts	5.00	4.00	5.00	4.67	5.00	5.00	5.00	5.00	5.00	5.00	5.00	5.00	2.00	4.00	3.00	3.00
Response acceptably presented in terms of clarity, conciseness, organization and appearance - 2 pts	2.00	2.00	1.00	1.67	2.00	2.00	2.00	2.00	2.00	2.00	1.00	1.67	2.00	1.00	1.00	1.33
Total Average - Overall Compliance with PHA Policies and Instructions	9.00	9.00	8.00	8.67	10.00	10.00	10.00	10.00	9.00	10.00	9.00	9.33	6.00	8.00	6.00	6.67
Small Business Participation and Local Business - 0 pts																
Calculation of Small Business participation will be performed by the Small Business Staff during the evaluation phase - 0 points	0.00			0.00	0.00			0.00	0.00			0.00	0.00			0.00
Calculation of Local Business participation will be performed by the Small Business Staff during the evaluation phase - 0 pts	0.00			0.00	0.00			0.00	0.00			0.00	0.00			0.00
Total Average - Small Business Participation and Local Business	0.00			0.00	0.00			0.00	0.00			0.00	0.00			0.00
TEAM AVERAGE TOTAL SCORES				71.00				80.67				91.33				86.00